

SUBSEQUENT TRANSFERS FROM PRINCE ASSETS LDC TO PRINCE RESOURCES LDC¹

Column 1	Column 2
<u>Date</u>	<u>Amount</u>
6/13/2008	\$ (1,500,000)
7/18/2008	\$ (1,500,000)
9/4/2008	\$ (1,500,000)
11/25/2008	\$ (2,300,000)
12/19/2008	\$ (200,000)
1/13/2009	\$ (200,000)
2/18/2009	\$ (100,000)
3/5/2009	\$ (3,000,000)
3/12/2009	\$ (150,000)
3/19/2009	\$ (1,700,000)
Total:	<u>\$ (12,150,000)</u>

¹ Prince Assets LDC is now known as Prince Assets Ltd.